ShoreTel® Voice Mail Quick Reference

VOICE MAIL OPERATIONS

Use these instructions to check your voice mail and manage your messages.

New Voice Mail Indicators

Your voice mailbox contains unplayed messages if either of the following are true:

- You hear a stutter tone on the handset.
- The phone's message-waiting light flashes.

Checking Voice Mail

To check voice mail from your extension

- 1 Press the **Voicemail** button or lift the handset and press #.
- 2 At the prompt, use the dial pad to enter your password. (If you have not been assigned a password, use the default password, 1234.)
- 3 Press #.

NOTE If you are logging in for the first time, the system prompts you for a new password and asks you to record your name.

To check voice mail from another extension

- 1 Press # twice.
- 2 Enter your extension.
- 3 Enter your password.
- 4 Press #.

To check voice mail from an external phone

- 1 Dial your voice mail access number.
- 2 Enter your extension.
- 3 Enter your password.
- 4 Press #.

Listening to Messages

At the Main Menu prompt, press 1. The voice mail system first plays any urgent messages, and then it plays newly arrived messages.

The system provides the delivery date and time for each message. (You can disable this feature from the Mailbox Options menu.)

Managing Messages

After listening to a message, you can replay it, send a reply to the person who left the message, forward it to someone else, replay the date and time information, save it, or delete it.

To replay all of your saved messages

• Press 3 at the Main Menu prompt.

As a safeguard against accidental erasures, the system retains deleted messages for a few hours.

To listen to your deleted messages

- 1 Press 7 at the Main Menu prompt.
- 2 Press 7.

The voice mail system plays all the deleted messages still available to the system. During playback, you can manage deleted messages as if they were newly arrived messages.

To restore a deleted message

• Press 2.

To send a recorded message from voice mail

After recording a message, voice mail asks you to supply an address.

- 1 Address the message to individual recipients by entering their extension numbers.
- 2 Specify groups of recipients by entering a distribution list number.

To identify a recipient by name, specify a personal distribution list, or broadcast to all extensions, press 0 and follow the prompts.

To mark a message as urgent

• After addressing the message and confirming the addressee(s), press 1.

To forward the message you're reviewing

1 Press 4 and follow the recorded prompts.

To reply to the message you're reviewing

- 1 Press 5 and follow the recorded prompts.
- 2 Press 1 to reply with a voice mail, press 2 to reply with a call back, or press 3 to reply to all with a voice message.

Changing Mailbox Options

Personalize your voice mail by changing your name, password, or personal greeting.

To change personal settings from the Main Menu, press 7 and follow the recorded prompts.

Enabling Office Anywhere

If you have the proper permission, you can assign your extension to any phone on the

- 1 Log in to voice mail from the target phonean extension other than your own.
- 2 At the Main Menu prompt, press 7.
- 3 Press 3 to re-assign the extension.
- Press 1 to assign the extension.
- Press 2 to un-assign the extension. (The phone reverts to its original extension.)

Setting Availability State and Forwarding

Use the ShoreTel Connect client to configure the availability states with different call-forwarding destinations and personal greetings.

You can set one of six distinct availability states for your extension. When you record a personal greeting, it is linked to the active availability

To enable a particular availability state:

- Press 7 at the Main Menu prompt.
- Press 2, and then follow the prompts.

Changing Notification Options

To select a notification profile for the Escalation Notification feature:

- Press 7 at the Main Menu prompt.
- Press 9 for additional mailbox options.
- Press 2, and then follow the prompts.

NOTE You must have notification profiles previously configured before a notification profile can be activated.

Enabling FindMe

To enable or disable FindMe Forwarding so that callers can forward their calls to your destination:

- Press 7 at the Main Menu prompt.
- Press 9 for additional mailbox options.
- Press 5, and then follow the prompts.

NOTE You must have permission to use FindMe Forwarding.

LEAVING A MESSAGE

(Voice mail options when in mailbox)

Troubleshooting

If the number of messages in your mailbox exceeds the limit, the system notifies callers that your mailbox is full and unable to accept new messages. (Recently deleted messages remain in the mailbox and are included in the total

If your mailbox is full, first purge any backlog of deleted messages.

To purge deleted messages

- 1 At the Main Menu prompt, press 7.
- 2 Press 8 to remove deleted messages.
- 3 Press 1 to confirm deletion or * to cancel.

Leave Message

When dialing into a ShoreTel system, if the person you are trying to reach does not answer, your call will be sent to a mailbox and you will hear a standard greeting. You can select from the following options:

- # Bypass greeting
- O Transfer to assistant
- 1 Forward to recipient's FindMe destination
- **9** Transfer to Auto-Attendant

Message Recording

If you choose to leave a recorded message, the following options are available after recording vour message:

- # Message options
- * Re-record
- **0** Send message, transfer to assistant
- 1 Send message, forward to recipient's FindMe destination
- **9** Send message, transfer to Auto-Attendant

NOTE Hanging up sends the message.

Message Options

When leaving a message, select from the following options:

- # Send message
- * Cancel
- 1 Review
- 2 Re-record
- 3 Mark/unmark urgent
- **o** Send message, transfer to assistant
- **9** Send message, transfer to Auto-Attendant



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Main Menu for Voice Mail Operations Listen to Messages 5 Reply

Select one of the following options during or at the end of a message: 4 Forward O Additional options 8 Pause 1 Replay 5 Reply . **9** Move forward 2 Save **6** Play envelope # Skip 3 Delete 7 Move backward * Cancel

Select one of the following: 1 Reply with a voice mail

- 2 Reply with a call back
- 3 Reply to all with a voice message

Log In: Internal Log In: External

1 From your own extension, lift the handset, press #, enter your password, and press #.

2 From another extension, press # twice, enter extension, enter password, and press #. Call your voice mail access number, enter your extension, enter your password, and

Record your message at the tone. When finished, press # and select from the following options:

Send a Message

- # Accept
- 1 Review 2 Re-record
- * Cancel

Accept Enter the extension or the system

- # Conclude addressing
- O Additional addressing options

distribution list to receive the message:

- * Cancel last address
- ** Cancel

Conclude Addressing

- 1 Mark/unmark urgent
- 2 Mark/unmark for return receipt
- 3 Enter additional addresses

3 Re-assign Extension 1 Assign to this telephone

3 Assign ext. to last external

* Cancel

0 Addressing Options

- 1 Address by name
- 2 Address by personal distribution list
- **3** Broadcast

1 Address by Name

Spell the name of the person, last name first. Press 7 for Q and 9 for Z. * Cancel

Note: System returns to Addressing after name is entered.

2 Address by Personal Distribution List

Enter the two-digit personal distribution list number. * Cancel

Listen to Saved Messages

Refer to "Listen to Messages" for message options while listening to saved messages.

Change Mailbox Options

- 1 Record greeting
- 2 Set availability state
- 3 Re-assign extension
- 4 Set password
- 5 Enable/disable envelope information
- 6 Record name
- **7** Listen to deleted messages
- 8 Remove deleted messages
- **9** Additional options
- * Cancel

Log Off

Return to **Auto-Attendant**

Transfer to Assistant

Hear Mailbox Status

1 Record Greeting

Record your greeting for the currently active availability state at the tone. When finished, press # and select from the following options:

- # Accept 1 Review
- 3 Delete * Cancel
- 2 Re-record

2 Set Availability State

- 1 Available
- 2 In a meeting
- 3 Out of office
- 4 Vacation **5** Custom
- 6 Do not disturb **7** Enable calling add'l phones
- * Cancel
- Enter password twice in

2 Un-assign

number

* Cancel

response to the prompts.

4 Set Password

* Cancel

5 Enable Envelope Info

Press 1 to enable or 2 to disable.

6 Record Name

Record your name at the tone. When finished, press

- # and select from the following options:
- # Accept 3 Delete
- 1 Review * Cancel
- 2 Re-record

8 Remove Deleted Messages

1 Confirm * Cancel

9 Additional Options

- 1 Enable or disable Outlook automated call handling
- 2 Change notification options 3 Change agent state
- 5 Change Find Me Forwarding state

2 Notification Options

- **1-9** Enter the number associated with a Notification Profile
- Disable Notification # No change

3 Agent State

- **1** Log in and assign extension
- **3** Log in without assigning extension

5 Find Me Forwarding

1 Enable Find Me Forwarding 2 Disable Find Me Forwarding

